



CHARITABLE GIVING GUIDE

Tax-savvy ways to support
nonprofits in your community.



SV Heart Photography

**KEEP THIS DOCUMENT
FOR YOUR RECORDS!**

YOUR GUIDE TO SUPPORTING YOUR
FAVORITE NONPROFITS.



Cash Gifts

Online gifts or gifts by check are a wonderful way to support initiatives by your favorite nonprofits.



Stocks & Mutual Funds

Donating publicly traded securities that have appreciated over time can have tax advantages over giving cash.



Donor Advised Funds

A Donor Advised Fund (DAF) is like a charitable investment account, for the sole purpose of supporting charitable organizations you care about.



Legacy Giving

You can leave a loving gift to future generations by including your favorite nonprofit(s) in your estate plans.



Qualified Charitable Distributions (QCDs)

If you are 70½ years old or older, you can give up to \$100,000 from your Individual Retirement Account (IRA) directly to a qualified organization tax-free.



When you make your gift, consider leaving it “unrestricted.” This gives the nonprofit you’re supporting the flexibility to put your funds where they need them the most. In these uncertain times, flexibility may just be the greatest gift of all.

Contact

Dani Lockett, Chief Development Officer
dani@goodmancenter.org
608.204.8059

goodmancenter.org/waystogive