



Goodman
Community Center



LOVE &
LEGACY
C a m p a i g n

My Legacy Gift for Goodman Community Center

Statement of Intent

Thank you for your generous commitment to the Goodman Community Center (GCC). To better understand your legacy gift intentions, we ask that you please complete this form with as much detail as you are comfortable sharing. The information you provide is not legally binding and we understand that you may wish to change your gift in the future.

Questions? Please contact GCC's Chief Development Officer, Dani Lockett, at 608.204.8059 or dani@goodmancenter.org.

Your Contact Information

Name(s) _____

Address _____

City _____ State _____ Zip _____

Email _____

Phone _____ Home Cell Business (select one)

I prefer to receive text messages from GCC.

**You will receive occasional email updates from the Goodman Community Center. We will not sell, rent, or exchange your email address.*

About Your Gift

If you are willing to disclose information about your gift, please check all that apply. (If you choose to provide an estimate of the value of your gift, please use today's dollars.):

- Will
- Trust
- IRA or Retirement Plan Assets
- Life Insurance Policy
- Charitable Remainder Trust
- Charitable Gift Annuity
- Other: _____

*The approximate value of my gift is \$_____ or _____ % of my estate or residue.
(Optional)*

Your Gift Will Support

_____ % GCC's Areas of Greatest Need
Gifts to this area support GCC's annual operating expenses and provide GCC critical flexibility for to direct funds to the most urgent priorities.

_____ % GCC's Strategic Initiatives Fund
Gifts to this fund are held in GCC's cash reserve, accessible and expendable as needed, to underwrite the strategic objectives of the organization.

_____ % Goodman Community Center Endowment Fund
Gifts to this fund are invested and GCC receives a consistent stream of earned interest income in perpetuity. GCC's endowment is held at Madison Community Foundation.

_____ % Other: _____
GCC will contact you for details.

**Must equal 100%*

Acknowledging Your Gift & Legacy Society

- GCC may publicly acknowledge our gift.
- Please list my/our names as: _____
- Anonymous.
- If anonymous, you may publicly recognize my/our gift once it is realized.
- I/we would like to become a member of GCC's Legacy Society.

Additional Directions or Information About Your Gift:

Signature(s): _____

Date: _____

Sample Language to include a planned gift as part of your will:

I/we bequeath to the Goodman Community Center (tax ID# 39-1919172), located in Madison, Wisconsin, _____% of my residual estate – OR – the sum of \$_____ to be used for charitable purposes set forth in a Statement of Intent or a Letter of Understanding held by the Goodman Community Center.

Please return completed form to:

Goodman Community Center
214 Waubesa Street
Madison, WI 53704

Or via email to: legacy@goodmancenter.org



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