



**Goodman**  
Community Center



**LOVE &  
LEGACY**  
C a m p a i g n

## ***My Legacy Gift for Goodman Community Center***

### **Statement of Intent**

Thank you for your generous commitment to the Goodman Community Center (GCC). To better understand your legacy gift intentions, we ask that you please complete this form with as much detail as you are comfortable sharing. The information you provide is not legally binding and we understand that you may wish to change your gift in the future.

*Questions?* Please contact GCC's Chief Development Officer, Dani Luckett, at 608.204.8059 or dani@goodmancenter.org.

### **Your Contact Information**

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_

Phone \_\_\_\_\_ ☐ Home ☐ Cell ☐ Business *(select one)*

☐ I prefer to receive text messages from GCC.

*\*You will receive occasional email updates from the Goodman Community Center. We will not sell, rent, or exchange your email address.*

### **About Your Gift**

If you are willing to disclose information about your gift, please check all that apply. (If you choose to provide an estimate of the value of your gift, please use today's dollars.):

☐ Will

☐ Life Insurance Policy

☐ Trust

☐ Charitable Remainder Trust

☐ IRA or Retirement Plan Assets

☐ Charitable Gift Annuity

☐ Other: \_\_\_\_\_

*The approximate value of my gift is \$\_\_\_\_\_ or \_\_\_\_\_ % of my estate or residue. (Optional)*

### **Your Gift Will Support** \*Must equal 100%

\_\_\_\_\_ % GCC's Areas of Greatest Need

*Gifts to this area support GCC's annual operating expenses and provide GCC critical flexibility for to direct funds to the most urgent priorities.*

\_\_\_\_\_ % GCC's Strategic Initiatives Fund

*Gifts to this fund are held in GCC's cash reserve, accessible and expendable as needed, to underwrite the strategic objectives of the organization.*

\_\_\_\_\_ % Goodman Community Center Endowment Fund

*Gifts to this fund are invested and GCC receives a consistent stream of earned interest income in perpetuity. GCC's endowment is held at Madison Community Foundation.*

\_\_\_\_\_ % Other: \_\_\_\_\_

*GCC will contact you for details.*

**Acknowledging Your Gift & Legacy Society**

- ☐ GCC may publicly acknowledge our gift.
- ☐ Please list my/our names as: \_\_\_\_\_
- ☐ Anonymous.
- ☐ If anonymous, you may publicly recognize my/our gift once it is realized.
- ☐ I/we would like to become a member of GCC's Legacy Society.

**Additional Directions or Information About Your Gift:**

Signature(s): \_\_\_\_\_

Date: \_\_\_\_\_

**Sample Language to include a planned gift as part of your will:**

I/we bequeath to the Goodman Community Center (tax ID# 39-1919172), located in Madison, Wisconsin, \_\_\_\_\_% of my residual estate - OR - the sum of \$\_\_\_\_\_ to be used for charitable purposes set forth in a Statement of Intent or a Letter of Understanding held by the Goodman Community Center.

**Please return completed form to:**

Goodman Community Center  
214 Waubesa Street  
Madison, WI 53704

Or via email to: [legacy@goodmancenter.org](mailto:legacy@goodmancenter.org)



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